

Exhibit C

IQ Dental Supply, LLC
23-21402 (SLM)
Liquidation Analysis as of June 30, 2024

	Petition	as of 6/30/24	% Recovery	Liquidation as of 6/30/24
Cash on Hand	131,964			150,000
Equity in IQ Dental Education	13,552		0%	-
Equity in Alliance Dental	5,668		0%	-
Security Deposits	30,300	30,300	0%	-
Vendor Prepayments	64,164	-	0%	-
Prepaid Taxes	277	-	0%	-
Prepaid Commissions	451,995	451,995	0%	-
Accounts Receivable <= 90 days	1,820,186	1,466,022	55%	806,312
Accounts Receivable over 90 days	533,978	533,978	45%	240,290
Inventory (1)	7,579,627	7,000,000	TBD	
Furniture & Equipment	94,078	94,078	10%	9,408
Vehicles (2)	161,982	161,982	111%	179,300
Proceeds from Liquidation of Assets				1,385,310
Post Petition Payables				569,769
Chapter 11 Fees				64,400
Chapter 7 Fees				175,000
Chapter 7 Trustee Commissions				31,398
				840,567
Amount Available for Creditors				(25,025)
Secured Claims - East West				3,351,652
Secured Car Loans				31,189
Chapter 11 Priority Claims				174,000
Amount Available for Unsecured Creditors				\$ (3,581,866)
Unsecured Claims				4,476,525
				-80%

(1) The Debtor has retained A. Atkins to conduct an appraisal of the current inventory on hand.

(2) Based on Kelly Blue Book lowest priced model, standard options, black, good cond, average private sale